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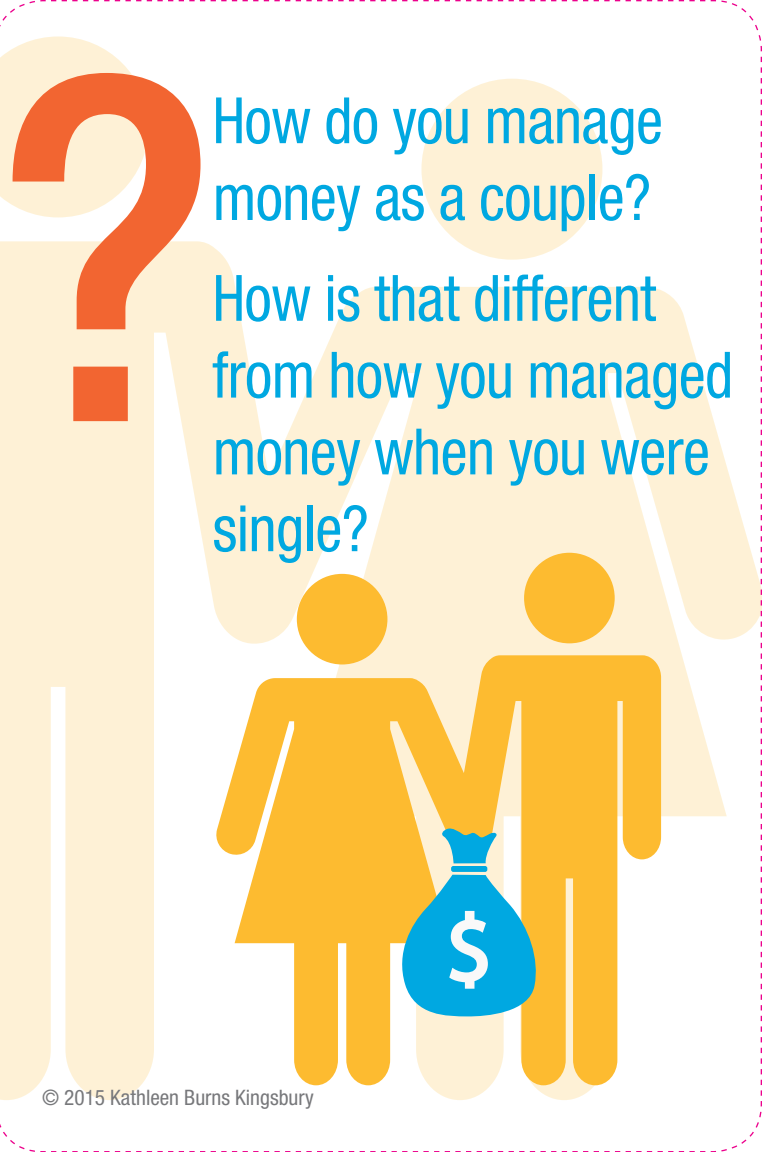


Couples Money Mindset Cards



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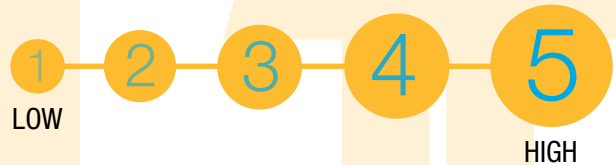
How do you manage
money as a couple?

How is that different
from how you managed
money when you were
single?



How would you rate your level of financial knowledge?

What would have to change for that number to increase?





What is the most extravagant purchase you have ever made?


What was the experience like for you?





What is the most important lesson your parents taught you about money, and what impact does it have on your relationship with money today?



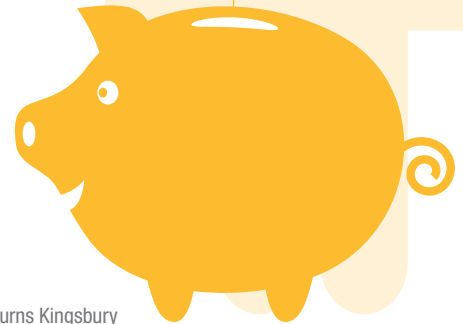


What is one financial mistake and financial success you have made and what did you learn from these experiences?



If you could pick only one financial lesson to teach your children or the young people in your life, what would it be?

Why?





When do you think
it makes sense to
use debt to pay for
purchases, and when
do you think it is
better to pay cash?





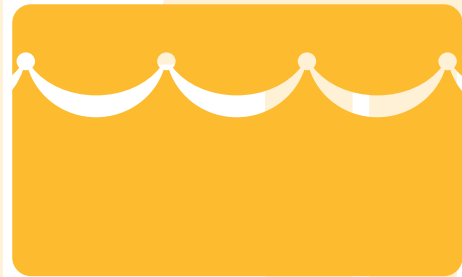
If you could change one thing about how you save and spend money, what would it be and why?

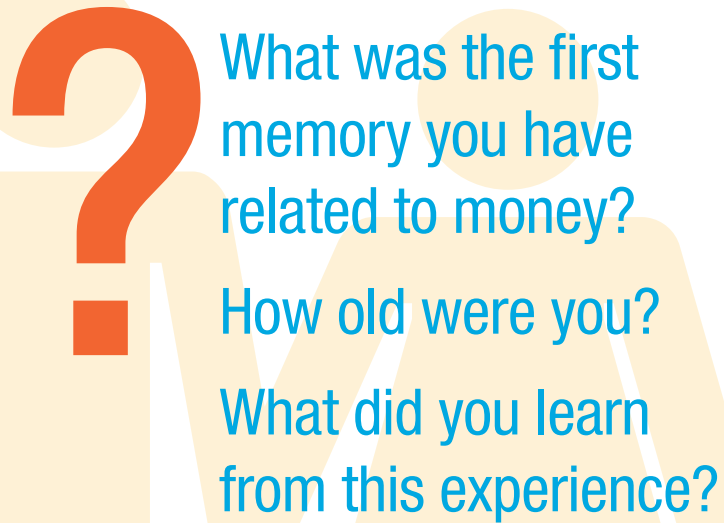




What is your greatest hope for retirement and what is your greatest fear?

65





What was the first memory you have related to money?
How old were you?
What did you learn from this experience?



About Kathleen Burns Kingsbury

This card exercise was developed by Kathleen Burns Kingsbury, wealth psychology expert, CEO of KBK Wealth Connection, and author of four books including *How*

to Give Financial Advice to Women and *How to Give Financial Advice to Couples*. Kathleen serves on the CNBC Digital Financial Advisors Council and is an international speaker on the topic of women and wealth. Kathleen Burns Kingsbury is a paid third-party consultant and is not employed by Protective Life.

**For more information,
visit www.kbkwealthconnection.com.**

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