



Leap Systems has a unique approach to managing personal finance. It offers your clients a full visual model of their financial position by incorporating everything from income and investments to insurance and taxes to help your clients manage their finances more efficiently. This distinct approach blends budgeting science and visual representations with a philosophy of protection, savings and growth that encourages your clients to achieve their full financial potential.

With Leap’s interactive tools your clients learn how money works and how to recognize the impact of all their financial decisions by simulating financial strategies and viewing potential outcomes. By examining those outcomes your clients will begin to understand the factors that may be eroding their wealth. They can then use that knowledge to make informed choices that improve their financial lives.

On Leap’s website, *new.leapsystems.com*, you’ll find what makes them different, their products, upcoming training, and basic “who they are” information. On the Home page, scroll down until you see the Financial Junk Drawer video (lady with red hair sitting at a desk), which is a great couple-minute synopsis of what Leap is about.

	Financial Stories®	Leap Cloud Bundle	LeapPro®	LeapPro+
Financial Stories®	✓	✓	✓	✓
Leap XRM®	✗	✓	✓	✓
Design Center	✗	✗	✓	✓
Wealth In Motion®	✗	✗	✗	✓
Monthly Price	\$ 50	\$ 100	\$ 150	\$ 249
Annual Price	\$ 599	\$ 1100	\$ 1700	\$ 2200

All the cloud-based software offers a 15-day free trial (all but Wealth In Motion). Click here for more: www.leapcp.com
 (For the free trial click “Sign-up for a Leap Account” and “Try it free” under any of the products.)

Value Mutual Trust Offers with Leap:

- Mutual Trust will finance up to half of the total bundle cost of the producer’s initial purchase (annual payments only). In following years, half of the cost can also be financed, but a minimum of \$15,000 in NBC must have been earned in the previous year.
- Quarterly webinars hosted by Mutual Trust and presented by National Leap Trainers
- *Vanguard* magazine articles on Leap best practices. (Authored by master Leap practitioners)
- Sales and in-force illustration software that loads illustrations into Wealth In Motion and Financial Stories
- Costs qualify for Education Reimbursement program
- Designated system coordinator
- Understanding of the Leap philosophy and practices



A Pan-American Life Insurance Group Stock Company