

## Website Registration

To access many features on our website, a user id and password is required. If you have previously registered and would like to see Pending Case Status and communicate with your case manager directly through your cases, a onetime update in our agency management system is required.

### Section 1 – Answer/Review the following:

- 1- Have you reviewed and signed the Case Status Access Agreement (Ed 1/2020)? If yes, please include a copy with this form. If no, please contact [caron@mrwfinancial.com](mailto:caron@mrwfinancial.com) for a copy.
- 2- Have you ever been registered on MRW Financial’s website? \_\_\_\_\_
  - a. If yes, provide the email used for that account: \_\_\_\_\_

### Section 2 – Complete Website Registration Information:

Full Business Name: \_\_\_\_\_

Email for Registration: \_\_\_\_\_

Desired Username: \_\_\_\_\_

Desired Password: \_\_\_\_\_

### Signatures:

\_\_\_\_\_  
Agent Signature

\_\_\_\_\_  
Date

## Accessing Cases Online with MRW Financial

Read this page to understand what information is and is NOT available on MRW's website and how it should be utilized.

### Statements of Agreement:

Initial next to each and return to MRW to receive online access.

- \_\_\_\_\_ 1. Your MRW website User ID and Password should not be shared with anyone. Signing into the MRW website will provide access to all cases processed by MRW Financial attached to your name and should be treated as highly sensitive and confidential information.
- \_\_\_\_\_ 2. The information available on [www.mrwfinancial.com](http://www.mrwfinancial.com) is **NOT a live stream from the carrier website**. The information is manually updated and changed by MRW staff through MRW's case management database and should not be relied upon for an exact replica of the carrier requirements or status.
- \_\_\_\_\_ 3. Case Status is to be used solely for the purposes of New Business Processing and **will NOT reflect ANY inforce changes** from the carrier or the client. MRW Financial does not maintain or update inforce status or changes to inforce policies in our system. The agent should contact the carrier to verify **ALL** information on an inforce policy.
- \_\_\_\_\_ 4. While MRW Financial always strives to provide the most accurate and update information, the carrier has sole and final discretion on premiums, requirements, policy status, etc. and will always supersede any information on the MRW Financial website.
- \_\_\_\_\_ 5. The premium, rate class and other details may not be an accurate reflection of the actual inforce policy at the carrier due to occasionally required adjustments. All details should be confirmed with your dedicated MRW Case Manager prior to updating your agents and or internal case statuses.
- \_\_\_\_\_ 6. MRW Financial, Inc. may deny online access at any time for any reason deemed necessary.

### Signatures:

I agree to the terms and conditions listed above.

\_\_\_\_\_  
Agent Signature

\_\_\_\_\_  
Date