

Website Registration

As the principal of your agency, you may elect to register your firm on our website allowing you to access to all applications your firm has submitted to MRW Financial. Please answer the questions below to register your firm.

Section 1 – Answer/Review the following:

- 1- Have you reviewed and signed the Case Status Access Agreement (Ed 1/2020)? If yes, please include a copy with this form. If no, please contact caron@mrwfinancial.com for a copy.

- 2- Have you ever been registered on MRW Financial’s website? _____
 - a. Yes – If previously registered as an individual agent, do you want to use the same log in for your firm? (Choosing this option will show all cases linked to your office. You will not be able to filter out personal business and cannot submit iGo applications.) _____

Section 2 – Complete Website Registration Information:

Full Business Name: _____

Email for Registration: _____

Desired Username: _____

Desired Password: _____

Signatures:

Principal Name

Office Name

Principal Signature

Date

Accessing Cases Online with MRW Financial

Read this page to understand what information is and is NOT available on MRW's website and how it should be utilized.

Statements of Agreement:

Initial next to each and return to MRW to receive online access.

- _____ 1. Your User ID and Password should not be shared with anyone other than those needing access. Signing into the MRW website will provide access to **all** cases processed by MRW for your office and should be treated as highly sensitive and confidential information, **not** to be shared with individual producers.
- _____ 2. The information available on www.mrwfinancial.com is **NOT a live stream from the carrier website**. The information is manually updated and changed by MRW staff through MRW's case management database and should not be relied upon for an exact replica of the carrier requirements or status.
- _____ 3. Case Status is to be used solely for the purposes of New Business Processing and **will NOT reflect ANY inforce changes** from the carrier or the client. MRW Financial does not maintain or update inforce status or changes to inforce policies in our system. The agent should contact the carrier to verify **ALL** information on an inforce policy.
- _____ 4. While we always strive to provide the most accurate and update information, the carrier has sole and final discretion on premiums, requirements, policy status, etc. and will always supersede any information on the MRW Financial website or communication.
- _____ 5. The premium, rate class and other details may not be an accurate reflection of the actual inforce policy at the carrier due to occasionally required adjustments. All details should be confirmed with your dedicated MRW Case Manager prior to updating your agents and or internal case statuses.
- _____ 6. MRW Financial may deny online access at any time for any reason deemed necessary.

Signatures:

I agree to the terms and conditions listed above.

Principal Name

Agency Office Name

Principal Signature

Date