

Family Coverage Action Checklist

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Prepared for:

The Analysis...

- ☐ Identify cash needs and increased expenses that will arise at the death of your spouse or a child.
- ☐ Analyze income needs and sources at the death of your spouse.
- ☐ Determine additional capital required to satisfy these needs.
- ☐ Consider the benefits of establishing a life insurance program for your children.

To Implement a Life Insurance Plan...

- ☐ Select type and amount of life insurance coverage.
- ☐ Establish insurability.
- ☐ Arrange for payment of premiums.